



Capture · Structure · Approve · Track · Sync

An AI powered platform for finance and operations teams



Documents



Tasks



Compliance



Real estate



Insurance



Agreements

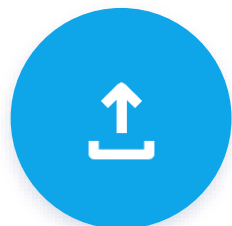
Sync into Tally · Zoho | Web & mobile | SLA on every stage

www.paperbridge.in



DOCUMENT AI • ACCOUNTING

From upload to your books



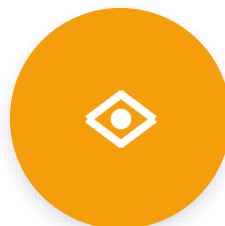
Capture

PDF, image or scan



AI extract

Fields read automatically



Maker → Checker

Dual-control review



Post to books

No re-keying



No manual entry. Extracted values flow to accounting once a checker approves — accounts stay in sync.



Integrations

Straight into Tally & Zoho.



SLA timers

Per-stage clocks & auto-escalation.



Web & mobile

Upload & review on any device.



TASK MANAGEMENT

Work that routes itself



Every task moves through clear states — with a full status-change history.



Recurring & subtasks

Repeat schedules; break big work into subtasks.



Priority & reminders

High/med/low priority with reminders for overdue.



Assign & bulk-reassign

Route to a person; reassign in bulk in one action.



Team performance

Per-member throughput and overdue tracking.

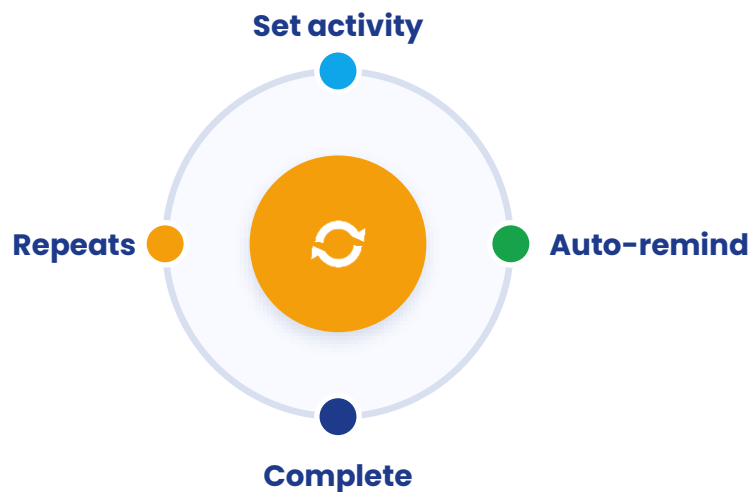


Track commitment %. Review priorities, task status from open to closure with comments and attachments.



COMPLIANCE MANAGEMENT

Never miss a deadline



Per-organisation

Each entity gets its own deadline.



Staged reminders

Alerts on due dates.



Convert to task

Turn a deadline into a task.



Live status

Open, completed & N/A

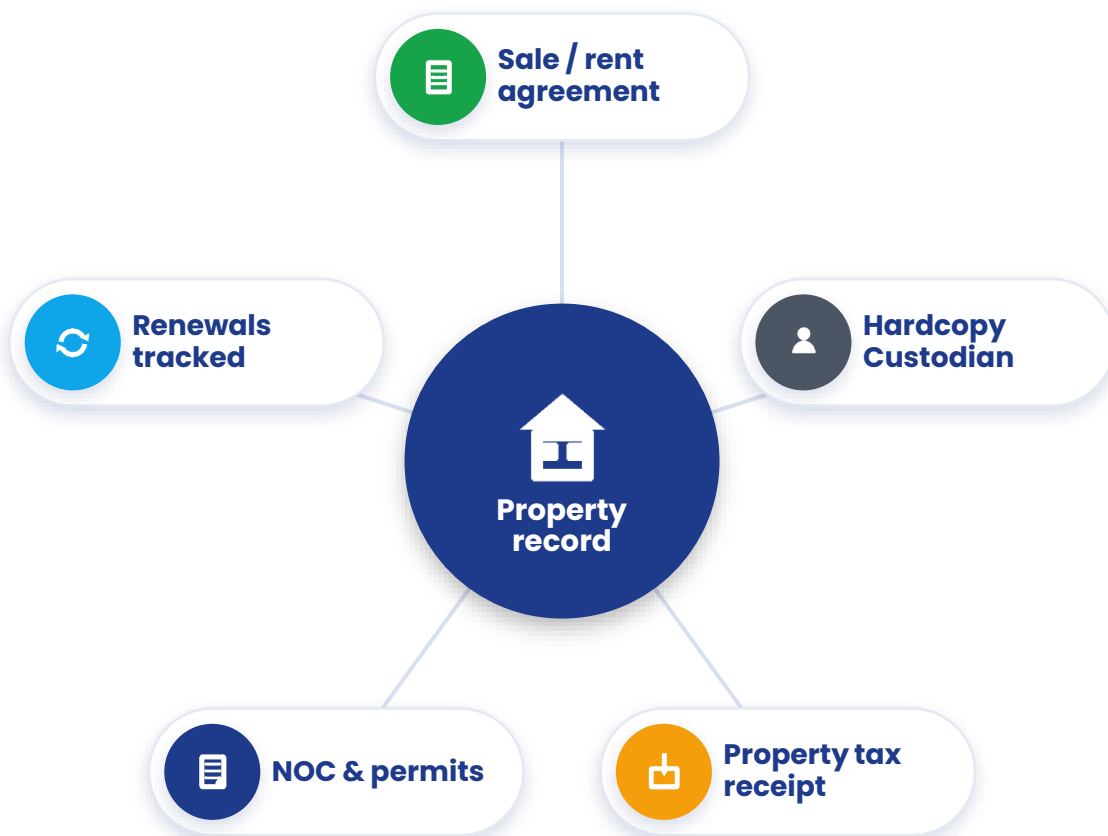


Compliance calendar. Built for India. Organization specific compliances with full audit trail.



REAL ESTATE . LEASES

One asset, every document



OCR Searchable. Keep every property record linked, searchable and renewal ready.



INSURANCE · CLAIMS

Policies & claims, end-to-end

CLAIM LIFECYCLE



Every claim tracked from filing to settlement, with documents attached at each step.



Track policies. Structured records for each policy from one connected workspace.



Linked to assets

Attach a policy to its property.



Renewal alerts

Reminders before a policy lapses.



Custody & docs

Know where each document sits.



AGREEMENTS • LICENSES • RENEWALS

Renewals, handled before they lapse



Agreements & contracts



Licenses & registrations

COUNTDOWN TO EXPIRY



Staged reminders escalate as expiry nears — renew in a click and keep the full history.



Renew in a click

Carry terms; keep a chain.



Acknowledgements

Assignees accept responsibility.



Reports

Due, overdue & 7/30/60/90 views.



See **PaperBridge** on your documents

IDEAL FOR corporate finance, compliance teams,
accounting firms, real-estate documents & insurance
heavy teams across multiple industries.

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